

**Code** TMS  
**Company name** Transimex Corporation  
**Date** 06/15/2018  
**Subject** Report on the public offering of bonds

**Content:**

Transimex Corporation announces the result of the public offering of bonds as follows:

**I. Bond:**

1. Name of Bond : Convertible bond of Transimex Corporation in 2017
2. Bond type : convertible and unsecured bond
3. Par value : VND100,000 / bond
4. Bond term : 02 years
5. Interest payment period: once per year
6. Interest rate : 6.5%/year
7. Number of bonds registered to sell: 2,879,537 bonds
8. Total expected mobilized capital: VND287,953,700,000
9. Issue date : June 13, 2018
10. Beginning date of offering: April 17, 2018
11. Ending date of offering: June 13, 2018
12. Registration time : from April 17, 2018 to May 10, 2018
13. Payment date : from April 17, 2018 to June 13, 2018
14. Date of bond transfer completion: expected in 30 days from the issue date

**II. Underwriter** : none

**III. Distributor** : none

**IV. Result in sum:**

1. Total distributed volume: 2,879,393 bonds (99.99% of total issued volume).
2. Total proceeds from the offering: VND287,938,200,000
3. Total cost: VND283,500,000
4. Total net revenue after the offering: VND287,654,700,000.